

Introduction

In Cypad, Saffron codes can be applied to reporting KPIs and data exported in a format that can be uploaded into Saffron. If you have any questions please contact our Support team on 0117 942 9833 or email support@cypad.com

How do I configure Saffron Integration?

Assign Saffron Codes

1. In the **Data Collection** module click **Admin**
2. Click **KPI External IDs**
3. Enter the Saffron codes:
 - a) If the Saffron code is unique to a KPI, enter the code against the relevant KPI in the **External ID** column.
 - b) If there is more than one Saffron code for the same KPI, enter the codes in the relevant **Area** columns. Leave the External ID column blank.

ID	KPI	External ID	Middle	Other	Primary
1	Trading Days	T01			
2	Total Primary				
	Total Free Child				
	Junior Paid				
	Total Adult				
	Duty OP				
	Paid Full Meal			MNA01	MNAF1
16	Other Sales				
17	Infants Free Universal	PFKS1UFSM			
18	Infants Free Benefit/TC	PFKS1PP			
19	Junior Free	PFKS2PP			

4. Save

Select Saffron Template

1. In the **Data Collection** module click **Admin**
2. Click **Configure**
3. Change **Recurring export format** to **Saffron**:

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Data Collection

Target Plans
KPIs
Data Collection Questions
Question Groups
Site Type Questions
Email Site Type Questions
Configure

Data Status Reader Sites Admin

Save Cancel

Configure

Council number:

Typical data collection frequency:

Use calendar month for data collection:

Email uptake figures for confirmation:

IVR message:

IVR message expires on:

IVR considered 'On time' up to:

Target food cost per meal (£):

Target labour cost per meal (£):

Target meals per hour:

Uptake email data entry URL:

Recurring Export Data Collection:

Recurring export format:

Email Recurring Export To:

4. Click **Save**

How do I export data for Saffron Integration?

1. In the **Data Collection** module list bar click **Reader:**
2. Click on **Show Filter** and select KPIs
3. Click navigation pane and select Area, Site or Type
4. Click on date filter and choose date range
5. Click **Go**
6. When report is run click on **Export**

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Data Collection

Areas
1
2
3
4
5
6
Demo Area
Unknown
Types

Data Status Reader Sites Admin

Export Show Filter 18/01/2018 to 19/01/2018 Go

Data Reader: 130 fields 214 records

Site ID	External ID	Value	Date
2041		19.250	18/01/2018
3048	T01	1.000	18/01/2018
3048	DS01	150.000	18/01/2018
3048	H01	21.500	18/01/2018
3048		20.750	18/01/2018
3048		3.000	18/01/2018
3021	T01	1.000	18/01/2018
3021	DS01	65.000	18/01/2018

7. Save report as relevant file type

